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David Baratta has worked in the financial services industry for over 30 years. In his career he has managed portfolios for a variety of clients including pension plans, endowments, mutual funds and affluent families. David has overseen asset allocation models and researched hundreds of companies across numerous sectors and industries. He has published on companies, economics, and industry trends as well as made guest appearances on CNBC and CNN. Waypoint Capital Advisors uses his experience and knowledge as a complimentary skillset and perspective to assist clients in reaching their goals.